

COLE SCHOTZ P.C.

Michael D. Sirota
Felice R. Yudkin
Ryan T. Jareck
Mark Tsukerman
Rebecca W. Hollander
1325 Avenue of the Americas, 19th Floor
New York, New York 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393

*Counsel to the Debtor and
Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

GEORGE WASHINGTON BRIDGE BUS
STATION DEVELOPMENT VENTURE LLC,¹

Debtor.

Chapter 11

Case No. 19-13196 (SCC)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMER REGARDING DEBTOR'S
SCHEDULES AND STATEMENTS**

The Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Schedules and Statements**”) filed by George Washington Bridge Bus Station Development Venture LLC, the within debtor and debtor-in-possession (the “**Debtor**”), in the above-captioned chapter 11 case, includes financial information that is unaudited and was prepared pursuant to section 521 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) in

¹ The last four digits of the debtor’s federal taxpayer identification number are 8685. The debtor’s business address is 626 South State Street, Newtown, Pennsylvania 18940.

conjunction with the Debtor's management and advisors. Although the Debtor's management has made reasonable efforts to file complete and accurate Schedules and Statements based upon the information available to it at the time they were prepared, a variety of factors, including, among other things, the complexity of the Debtor's business operations, make it such that the Schedules and Statements remain subject to further revision and verification by the Debtor. The Debtor reserves the right to amend its Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtor's Schedules and Statements (the "**Global Notes**") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

INTRODUCTION

1. **Bankruptcy Case.** On October 7, 2019 (the “**Petition Date**”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, commencing the above captioned chapter 11 case in the United States Bankruptcy Court for the Southern District of New York. The Debtor is operating its business and managing its property as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As of the filing of these Global Notes, no request has been made for the appointment of a trustee or examiner.

2. **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtor.

3. **Amendment.** While reasonable efforts were made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtor thus reserves the right to amend and/or supplement its Schedules and Statements from time to time as may be necessary or appropriate.

4. **Recharacterization.** The Debtor has made reasonable efforts to characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. The Debtor may, however, have improperly characterized, classified, categorized, and/or designated certain items. As such, the Debtor reserves all rights to recharacterize, reclassify, recategorize, and/or redesignate information reported in the Schedules and Statements at a later time, as necessary or appropriate, as additional information becomes available, including, but not limited to, whether contracts listed herein were executory as of the Petition Date or remain executory post-petition.

5. Summary of Reporting Procedures. The following conventions were adopted by the Debtor in the preparation of the Schedules and Statements:

(i) Fair Market Value; Book Value. The Debtor's fiscal year ends December 31. All asset information contained in the Statements and Schedules, except where otherwise noted, is as of the Petition Date. The liability information, except where otherwise noted, is as of the Petition Date. Unless otherwise noted, the Debtor has indicated cost values for assets as of the Petition Date in its Statements and Schedules.

(ii) Leases. The Debtor has not set forth executory contracts and unexpired leases as assets in their Schedules and Statements. The Debtor's executory contracts and unexpired leases have been set forth in Schedule G (see below).

(iii) Contingent Assets. The Debtor may possess certain claims and causes of action against various parties, including contingent claims in the form of various avoidance actions they could commence under the Bankruptcy Code and other relevant nonbankruptcy laws. The identity and amounts of those claims and causes of action, if any, are not yet known and, therefore, the Debtor reserves all rights with respect to any claims, causes of action, or avoidance actions. Nothing contained in or omitted from these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion thereof.

(iv) Classifications. Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E as "priority," or (iii) on Schedule F as "unsecured nonpriority," or listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's right to recharacterize, reclassify, recategorize, or redesignate such claim or contract. In particular, the Debtor reserves the right to

amend the Schedules and Statements to recharacterize, reclassify, recategorize, and/or redesignate any such contract or claim.

(v) Disputed, Contingent, and Unliquidated Claims: Schedules D, E, and F permit the Debtor to designate a claim as contingent, unliquidated, and/or disputed. A failure to designate a claim on any of the Schedules as contingent, unliquidated, and/or disputed does not constitute an admission that such claim is not subject to objection. The Debtor reserves the right to dispute, or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or status.

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SCHEDULES AND STATEMENTS

1. **Schedule A/B**

(i) **Personal Property.** The Debtor reserves all rights to recharacterize, reclassify, recategorize, and/or redesignate the asset holdings described on Schedule A/B at a later time to the extent it later determines that such holdings were improperly reported.

2. **Claims Listed on Schedules D, E, and F.** The Debtor has sought to allocate liabilities between the pre-petition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change. The Debtor reserves all rights to change the allocation of liabilities to the extent additional information becomes available. Additionally, pursuant to Bankruptcy Court orders (and as set forth in more detail below), the Debtor has been granted authority to pay certain priority pre-petition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements.

3. **Schedule D.** The Debtor reserves all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended to be a summary only. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the

Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

4. Schedule E. Taxes and fees may be due and owing as of the Petition Date. As such, the Debtor has listed any and all taxing authorities that it has paid within one (1) year of the Petition Date with an “amount of claim” as “unknown.” The listing of any claim on Schedule E does not constitute an admission by the Debtor that such claim in fact exists and/or is entitled to priority treatment under Section 507 of the Bankruptcy Code. The Debtor reserves all rights to dispute the priority status and amount of any claim on any basis. Moreover, the listing of any tax claim on Schedule E is not an admission or designation by the Debtor that such claim in fact exists or should be allowed as a pre-petition tax claim.

5. Schedule F. Certain of the Debtor’s critical independent contractors had pre-petition claims due to the timing of the Petition Date vis-a-vis the Debtor’s pay periods. On October 11, 2019, the Bankruptcy Court entered an Order granting the Debtor authority to pay certain pre-petition obligations in the ordinary course (the “**Independent Contractor Order**”). The Debtor subsequently made payments pursuant to the Independent Contractor Order. In light of those payments, the Debtor believes that certain independent contractor claims for pre-petition amounts have been or will be satisfied in the ordinary course of business pursuant to the Independent Contractor Order. As a result, certain pre-petition independent contractor claims have been listed on Schedule F as zero.

Separately, the claims comprising Schedule F may be categorized as follows:

(i) Trade claims: The claims of individual creditors for, among other things, goods and services. In the ordinary course of business, the Debtor disputes the amounts and usage of goods and services provided by its vendors. As a result, the Debtor may possess certain

claims and causes of action against various vendors, including contingent claims in the form of counterclaims or setoffs. For purposes of Schedule F, the Debtor has included the gross amount of the claim and reserves all rights with respect to any credits and allowances including the right to assert claims objections, counterclaims, and/or setoffs with respect to same.

(ii) Claims of Counterparties to Leases and Executory Contracts. Schedule F may also reflect the pre-petition amounts owing to, among other things, counterparties to executory contracts and unexpired leases. Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that may be rejected.

6. Schedule G. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may exist or have occurred. The Debtor hereby reserves all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements which may not be listed thereon. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, rights of first refusal, rights to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Executory contracts that are oral in nature, if any, have been scheduled to the best of the Debtor's knowledge. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

7. Guaranties and Other Secondary Liability Claims. The Debtor has used its best efforts to locate and identify guaranties and other secondary liability claims (the “**Guaranties**”) in its executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule including, but not limited to, Schedules D, F, and H. To the extent the Debtor inadvertently omitted one of the Guaranties, the Debtor reserves all rights to amend the Schedules to the extent that additional Guaranties are subsequently identified. Additionally, the Debtor reserves the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim.

8. Statement of Financial Affairs

(i) Question 5. The Debtor’s former attorneys, Stempel Bennett Claman & Hochberg, P.C. (“**Stempel**”), obtained a \$59,509.17 judgment against the Debtor secured by a lien on certain of the Debtor’s pre-petition bank accounts. It appears that, on or around October 4, 2019, the Marshall for the City of New York removed \$80,066.15 from one of the Debtor’s bank accounts in satisfaction of the Stempel judgment. The liens on the Debtor’s bank account were then released. The Debtor continues to investigate this series of transactions and reserves all rights with respect thereto, including all rights to recharacterize, reclassify, recategorize, and/or redesignate Stempel’s pre-petition claim, if any.

9. Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtor has attempted to include persons in similar positions, including persons in control and relatives and affiliates of the Debtor, during the relevant period. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as

an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Parties have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtor, management responsibilities, functions, decision-making, corporate authority and/or as otherwise defined by applicable law, including, without limitation, federal securities laws, or with respect to any theories of liability or for any other purpose.

Dated: November 4, 2019
New York, New York

Respectfully Submitted,

COLE SCHOTZ P.C.

By: /s/ Ryan T. Jareck
Michael D. Sirota
Felice R. Yudkin
Ryan T. Jareck
Mark Tsukerman
Rebecca W. Hollander
1325 Avenue of the Americas, 19th Fl.
New York, New York 10019
Telephone: (212) 752-8000

*Counsel to the Debtor and
Debtor in Possession*

Fill in this information to identify the case:

Debtor name **GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **19-13196**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.


I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration **Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtor's Schedules and Statements**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 4, 2019**

X


Signature of individual signing on behalf of debtor

Bernard A. Katz

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **19-13196**

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B*..... \$ **92,301,037.00**

1b. **Total personal property:**
Copy line 91A from *Schedule A/B*..... \$ **605,224.81**

1c. **Total of all property:**
Copy line 92 from *Schedule A/B*..... \$ **92,906,261.81**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **82,049,843.74**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **51,858,339.16**

4. **Total liabilities**
Lines 2 + 3a + 3b \$ **133,908,182.90**

Fill in this information to identify the case:

Debtor name **GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **19-13196**

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **JP Morgan Chase** **Checking** **4410** **\$113,584.00**

3.2. **JP Morgan Chase** **Checking** **2402** **\$25.00**

3.3. **JP Morgan Chase** **Savings** **3591** **\$283.00**

4. Other cash equivalents (Identify all)

4.1. **N/A** **\$0.00**

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$113,892.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

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DEVELOPMENT VENTURE LLC**
Name

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7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **ConEd Utility Deposits** **\$31,810.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. **N/A** **\$0.00**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$31,810.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **90,728.55** - **0.00** = **\$90,728.55**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: **339,890.26** - **0.00** = **\$339,890.26**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$430,618.81

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

**Valuation method used
for current value**

**Current value of
debtor's interest**

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

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Name

Name of entity:

% of ownership

15.1. _____ % _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. _____

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
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- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value Valuation method Current Value			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**
Name

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Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 2 Desks, Filing Cabinets, Chairs	\$0.00	Cost	\$3,000.00
40.	Office fixtures Television	\$0.00	Cost	\$1,000.00
41.	Office equipment, including all computer equipment and communication systems equipment and software 2 Computers	\$0.00	Cost	\$3,000.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.1. N/A	\$0.00		\$0.00

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$7,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles 47.1. N/A	\$0.00		\$0.00

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

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48.1. **N/A** **\$0.00** **\$0.00**

49. **Aircraft and accessories**

49.1. **N/A** **\$0.00** **\$0.00**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
10 Electric Heaters

\$5,000.00 **Cost** **\$5,000.00**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$5,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Building	107,391,501.00	\$92,301,057.00	Net book value	\$92,301,037.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$92,301,037.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No

☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**
Name

Case number (If known) **19-13196**

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Official Form 206A/B Schedule A/B Assets - Real and Personal Property page 8

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Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (If known) **19-13196**

Name

- ☒ No
☐ Yes

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**
Name

Case number (If known) **19-13196**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$113,892.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$31,810.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$430,618.81	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$7,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$5,000.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$92,301,037.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$16,904.00	
91. Total. Add lines 80 through 90 for each column	\$605,224.81	\$92,301,037.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$92,906,261.81

Fill in this information to identify the case:

Debtor name **GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **19-13196**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Bank Direct Capital Finance, a division <small>Creditor's Name</small> of Texas Capital Bank, N.A. 150 North Field Drive - Suite 190 Lake Forest, IL 60045 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 6/1/2019 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Lien on the Debtor's right, title and interest in the financed insurance policies Describe the lien Lien on insurance policies. Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$173,638.24	\$173,638.24
2.2	GSNMF Sub-CDE 12 LLC <small>Creditor's Name</small> c/o GS New Markets Fund LLC 200 West Street New York, NY 10282 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 12/26/2013 Last 4 digits of account number	Describe debtor's property that is subject to a lien Lien on all or substantially all of the Debtor's assets. Describe the lien Second priority lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$5,000,000.00	Unknown

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION**
DEVELOPMENT VENTURE LLC Case number (if know) **19-13196**
Name

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3

GWB Bus Station & Infrastructure

Creditor's Name

**Development Fund, LLC
Attn: George L. Olsen, Esq.
299 Broadway - Suite 1220
New York, NY 10007**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/20/2011

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Lien on substantially all of the Debtor's assets.

\$72,000,000.00

Unknown

Describe the lien

Senior lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4

Joval Paint Corp.

Creditor's Name

**88 Toledo Street
Farmingdale, NY 11735**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Unknown

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Debtor's interest in leasehold estate.

\$38,671.50

\$38,671.50

Describe the lien

Mechanic's lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.5

Long Island Concrete Inc.

Creditor's Name

**215-10 Hempstead Avenue
Queens Village, NY 11429**

Describe debtor's property that is subject to a lien

Debtor's interest in leasehold estate.

\$53,000.00

\$53,000.00

GEORGE WASHINGTON BRIDGE BUS STATION		Case number (if know)	19-13196
DEVELOPMENT VENTURE LLC			
Name			
Creditor's mailing address	Describe the lien		
	Mechanic's lien		
	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Creditor's email address, if known	Is anyone else liable on this claim?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred			
2/13/2019			
Last 4 digits of account number			
	As of the petition filing date, the claim is:		
	Check all that apply		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

2.6	Upper Manhattan Empowerment Zone	Describe debtor's property that is subject to a lien	\$4,784,534.00	Unknown
	Creditor's Name	Lien on all or substantially all of the Debtor's assets.		
	Development Corp. - Blair Duncan			
	55 West 125th Street, 11th Floor			
	New York, NY 10027			
	Creditor's mailing address	Describe the lien		
		Third priority lien		
		Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		As of the petition filing date, the claim is:		
		Check all that apply		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$82,049,843.74**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Akerman LLP		
666 Fifth Avenue - 20th FL	Line 2.2	
New York, NY 10103		

Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC	Case number (if know)	19-13196
	Name		
	D'Agostino Levine Landesman & Lederman, LLP 345 Seventh Avenue - 23rd Floor New York, NY 10001	Line <u>2.3</u>	
	D'Agostino Levine Landesman & Lederman, LLP 345 Seventh Avenue - 23rd Floor New York, NY 10001	Line <u>2.2</u>	
	Dudley Ventures, LLC Attn: Jacob Lewis 22 E. Jackson Street Phoenix, AZ 85004	Line <u>2.2</u>	
	DVCI CDE X111 22 East Jackson Street Phoenix, AZ 85004	Line <u>2.2</u>	
	GSNMF Sub-CDE 12 LLC c/o Goldman Sachs Bank USA 200 West Street New York, NY 10282-2198	Line <u>2.2</u>	
	GWB Bus Station & Infrastructure Development Fund, LLC 99 Hudson Street - 15th Floor New York, NY 10013	Line <u>2.3</u>	
	GWB Bus Station & Infrastructure Development Fund, Phase II, LLC Attn: George L. Olsen, Esq. 299 Broadway - Suite 1220 New York, NY 10007	Line <u>2.2</u>	
	LIIF Sub-CDE XXVI LLC 100 Pine Street - Suite 1800 San Francisco, CA 94111	Line <u>2.2</u>	
	New York City Regional Center 299 Broadway - Suite 1220 New York, NY 10007	Line <u>2.3</u>	
	Venable LLP 1270 Avenue of the Americas - 24th FL New York, NY 10020	Line <u>2.6</u>	

Fill in this information to identify the case:

Debtor name **GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **19-13196**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	<p>Priority creditor's name and mailing address</p> <p>Delaware Secretary of State Divisions of Corporations 401 Federal Street #4 Dover, DE 19901</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	Unknown	Unknown
2.2	<p>Priority creditor's name and mailing address</p> <p>NYS Department of Tax and Finance State Processing Center PO Box 4148 Binghamton, NY 13902-4148</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	Unknown	Unknown

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	Name	Case number (if known)	19-13196
3.1	Nonpriority creditor's name and mailing address Akerman LLP 666 Fifth Avenue - 20th FL New York, NY 10103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$68,934.70
3.2	Nonpriority creditor's name and mailing address Alain Perez 22 Hartwell Street New Brunswick, NJ 08901 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation - Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.3	Nonpriority creditor's name and mailing address Allied Printing & Graphics 4 Madison Road Fairfield, NJ 07004 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400.00
3.4	Nonpriority creditor's name and mailing address American Arbitration Association 1301 Atwood Avenue - Suite 211N Johnston, RI 02919 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$188,475.00
3.5	Nonpriority creditor's name and mailing address Angel Cardenas RCBS Media Group, LLC 236 Fulton Avenue - Suite 214 Hempstead, NY 11550 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,585.46
3.6	Nonpriority creditor's name and mailing address Annie Rodriguez FFC Accounting, Inc. 5030 Broadway - Suite 711 New York, NY 10034 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,243.26
3.7	Nonpriority creditor's name and mailing address Arent Fox LLP 1717 K Street, NW Washington, DC 20006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,103.00

Debtor		Case number (if known)	
Name			
GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC		19-13196	
3.8	Nonpriority creditor's name and mailing address Atlantic Engineering 21 Randolph Avenue Avenel, NJ 07001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,275.00
3.9	Nonpriority creditor's name and mailing address Baker Tilly Virchow Krause, LLP 9097 Atlee Station Rd - Suite 200 Mechanicsville, VA 23116 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95,580.00
3.10	Nonpriority creditor's name and mailing address Bel Palazzo/Liberty Anthony DeRogatis 146 Park Avenue Harrison, NY 10528 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.11	Nonpriority creditor's name and mailing address Boris Nemirovskiy Vista Eyecare, PLLC 817-819 West 181st Street New York, NY 10033 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,416.67
3.12	Nonpriority creditor's name and mailing address Botsaris Morris Realty Group 358 Fifth Avenue - Suite 902 New York, NY 10001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$184,385.83
3.13	Nonpriority creditor's name and mailing address C.A.R.E. Enterprises Inc. PO Box 725 Bayport, NY 11705 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,329.62
3.14	Nonpriority creditor's name and mailing address C2G International, LLC 27412 Aliso Creek Road Aliso Viejo, CA 92656 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,342.50

Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known)	19-13196
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3.15	Nonpriority creditor's name and mailing address Christopher Mahoney c/o James E. Baker, Esq. 600 Old Country Road - Suite 505 Garden City, NY 11530 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation - Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.16	Nonpriority creditor's name and mailing address Colby Attorneys Service Co., Inc. PO Box 737 Albany, NY 12201-0737 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$150.00
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3.17	Nonpriority creditor's name and mailing address Computerized Structural Design S.C. 8989 N. Port Washington Rd. Milwaukee, WI 53217 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$12,353.10
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3.18	Nonpriority creditor's name and mailing address Con Edison JAF Station PO Box 1702 New York, NY 10116-1702 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$8,906.16
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3.19	Nonpriority creditor's name and mailing address Construction Claims Group 240 Cedar Knolls Road - Suite 106 Cedar Knolls, NJ 07927 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$203,831.53
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3.20	Nonpriority creditor's name and mailing address Corporation Service Company PO Box 13397 Philadelphia, PA 19101-3397 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$189.90
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3.21	Nonpriority creditor's name and mailing address Daniel B. Katz & Associates, Corp. 920 Sylvan Avenue - Suite 220 Englewood Cliffs, NJ 07632 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$85,000.00
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Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known)	19-13196
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3.22	Nonpriority creditor's name and mailing address DavED Fire Systems, Inc. 307 West Pleasant View Avenue Hackensack, NJ 07601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,294.20
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3.23	Nonpriority creditor's name and mailing address Deluxe Corporation PO Box 64468 Saint Paul, MN 55164 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$427.63
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3.24	Nonpriority creditor's name and mailing address Derek Wortham 5480 Broadway Bronx, NY 10463 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation - Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.25	Nonpriority creditor's name and mailing address DTI Dept 0250 - PO Box 120250 Dallas, TX 75312-0250 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$459,633.56
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3.26	Nonpriority creditor's name and mailing address Elias Gurmu Sarina Prabasi Cafe Buunni, GWB Inc. 213 Pinehurst Avenue New York, NY 10033 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,125.00
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3.27	Nonpriority creditor's name and mailing address Elite Facilities Consulting LLC 9 North Ferris Street Irvington, NY 10533 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.28	Nonpriority creditor's name and mailing address Envirocon Financial Inc. 104 Brattle Circle Melville, NY 11747 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known)	19-13196
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3.29	Nonpriority creditor's name and mailing address Facility Value Inc. 5030 Broadway - Suite 633 New York, NY 10034 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,901.10
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3.30	Nonpriority creditor's name and mailing address Foley & Lardner LLP PO Box 1497 Madison, WI 53701-1497 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$322.50
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3.31	Nonpriority creditor's name and mailing address Four One Equities LLC 33 Flying Point Road - Suite 124 Southampton, NY 11968 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,692.30
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3.32	Nonpriority creditor's name and mailing address FTI Consulting, Inc. PO Box 418005 Boston, MA 02241-8005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation - Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$578,846.94
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3.33	Nonpriority creditor's name and mailing address Gateway Newstands c/o Tobmar International, Inc. 240 Chrislea Road, Woodbridge Ontario, Canada L4L 8V1 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
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3.34	Nonpriority creditor's name and mailing address Globe Fence & Railings Inc. 121 Surrey Drive New Rochelle, NY 10804 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,730.00
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3.35	Nonpriority creditor's name and mailing address Goldberg & Banks, PC 1829 Reisterstown Road - Suite 120 Pikesville, MD 21208 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$227,087.97
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Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known) 19-13196
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3.36	Nonpriority creditor's name and mailing address Great American Financial Services PO Box 660831 TX 75256-0831 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,774.66
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3.37	Nonpriority creditor's name and mailing address Greg the Iconic Look, LLC c/o Greg by Mildred Ortega 306 Greenview Drive Lancaster, PA 17601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.08
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3.38	Nonpriority creditor's name and mailing address GSNMF Sub-CDE 12 LLC c/o Goldman Sachs Bank USA 200 West Street New York, NY 10282-2198 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,065,000.00
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3.39	Nonpriority creditor's name and mailing address Guillermo Reyes Reyes Optica, Inc. 1571 St. Nicholas Avenue New York, NY 10040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,084.37
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3.40	Nonpriority creditor's name and mailing address GWB Leverage Lender, LLC 1930 Issac Newton Square West - Suite 207 Reston, VA 20190 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,000,000.00
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3.41	Nonpriority creditor's name and mailing address GWB MarketPlace Management LLC 33 Flying Point Rd. - Suite 124 Southampton, NY 11968 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,084.58
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3.42	Nonpriority creditor's name and mailing address HLP Associates, Inc. 1200 G St., NW, Suite 800 Washington, DC 20005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$730.00
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Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known) 19-13196
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3.43	Nonpriority creditor's name and mailing address Horsepower Electric 4101 1st Avenue Brooklyn, NY 11232 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,860.28
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3.44	Nonpriority creditor's name and mailing address Ingrid Amparo GWB Juice Bar LLC 374 Wadsworth Avenue - Apt. 4F New York, NY 10040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,607.07
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3.45	Nonpriority creditor's name and mailing address Inho Shin In Beauty Supply c/o Inho Beauty Inc. 1429 St. Nicholas Avenue New York, NY 10033 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,400.00
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3.46	Nonpriority creditor's name and mailing address Jamal Green 22 Corral Drive Amityville, NY 11701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation - Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.47	Nonpriority creditor's name and mailing address Jorge Alex Peralta Pick & Eat 3 Inc. 4211 Broadway New York, NY 10033 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$783.10
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3.48	Nonpriority creditor's name and mailing address Jose A. Galeas The Cafe at 178th LLC 686 Bronx River Road - No. 5G Yonkers, NY 10704 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,556.76
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3.49	Nonpriority creditor's name and mailing address KONE Inc. PO Box 7247 Philadelphia, PA 19170-6082 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,220.00
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Debtor		Case number (if known)
GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC Name		19-13196
3.50	Nonpriority creditor's name and mailing address Kreisberg & Maitland LLP 75 Maiden Lane New York, NY 10038 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Unknown
3.51	Nonpriority creditor's name and mailing address KS Engineers, P.C. 494 Broad Street - 4th Floor Newark, NJ 07102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$35,268.38
3.52	Nonpriority creditor's name and mailing address Lee Williams c/o Law Offices of Michael S. Lamonsoff, PLLC Financial Square - 32 Old Slip, 8th FL New York, NY 10005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation - Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Unknown
3.53	Nonpriority creditor's name and mailing address Lyle Charles Consulting, Inc. 107 North Roberta Avenue Dothan, AL 36303-3804 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,788.75
3.54	Nonpriority creditor's name and mailing address Mario Ayars 409 South Queen Street Lancaster, PA 17603 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation - Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Unknown
3.55	Nonpriority creditor's name and mailing address Matrix New World Engineering, Inc. 26 Columbia Turnpike Florham Park, NJ 07932 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$35,321.49
3.56	Nonpriority creditor's name and mailing address Michael Garchik 2412 North Ardmore Avenue Manhattan Beach, CA 90266 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$300.16

Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known) 19-13196
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3.57	Nonpriority creditor's name and mailing address Miguel A. Rey 12 Greystone Terrace Yonkers, NY 10701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.58	Nonpriority creditor's name and mailing address Miranda International Inc. 509 Madison Avenue, Lower Level New York, NY 10022 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,000.00
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3.59	Nonpriority creditor's name and mailing address MNG 178th, LLC 3815 Orloff Avenue Bronx, NY 10463 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,229.05
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3.60	Nonpriority creditor's name and mailing address Natalia Bartmann 460 NE 28th Street - Apt 3407 Miami, FL 33137 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,080.00
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3.61	Nonpriority creditor's name and mailing address Nautilus Consulting, LLC 6800 Jericho Turnpike - Suite 216E Syosset, NY 11791 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,950.00
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3.62	Nonpriority creditor's name and mailing address Nayla Mejia Lulu's and Angie's Pastries, LLC 275 West 238th Street Bronx, NY 10463 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,409.94
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3.63	Nonpriority creditor's name and mailing address NRAI, Inc. PO Box 4349 Carol Stream, IL 60197-4349 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$260.00
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Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known)	19-13196
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3.64	Nonpriority creditor's name and mailing address Paradocs Motion Support Inc. 300 Cookman Avenue - Unit 203 Asbury Park, NJ 07712 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,400.00
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3.65	Nonpriority creditor's name and mailing address Peckar & Abramson, P.C. 70 Grand Avenue River Edge, NJ 07661 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$81,090.57
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3.66	Nonpriority creditor's name and mailing address Pizza Palace 121 Dyckman Street New York, NY 10034 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,984.64
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3.67	Nonpriority creditor's name and mailing address Port Authority of NY & NJ PO Box 95000 Philadelphia, PA 19195-1517 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Landlord</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$141,500.00
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3.68	Nonpriority creditor's name and mailing address Qiana Aviles Nail Lounge GWB LLC 4752 Broadway New York, NY 10040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,055.63
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3.69	Nonpriority creditor's name and mailing address Raul Gil Ticketro, LLC 5030 Broadway - Suite 675 New York, NY 10034 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,297.92
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3.70	Nonpriority creditor's name and mailing address Rimkus New York, PLLC Rockwood Four Office Ctr 25 Rockwood Place - Ste 200 Englewood, NJ 07631 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,120.09
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Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known)	19-13196
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3.71	Nonpriority creditor's name and mailing address Rubino & Company 6903 Rockledge Drive - Suite 1200 Bethesda, MD 20817-1818 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,111.26
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3.72	Nonpriority creditor's name and mailing address SBLM Architects, PC 545 West 45th Street, 4th Floor New York, NY 10036 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,010.18
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3.73	Nonpriority creditor's name and mailing address Security Usa, Inc. 336 West 37th Street - Suite 450 New York, NY 10018 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,951.07
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3.74	Nonpriority creditor's name and mailing address Sills Cummis & Gross P.C. One Riverfront Plaza Newark, NJ 07102 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$112,093.38
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3.75	Nonpriority creditor's name and mailing address Simpson Gumpertz & Heger Inc. 480 Totten Pond Road Waltham, MA 02451 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,275.66
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3.76	Nonpriority creditor's name and mailing address Sirina Fire Protection Corp. 151 Herricks Road New Hyde Park, NY 11040 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,005.56
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3.77	Nonpriority creditor's name and mailing address SiteLogistix 2 Tower Place Albany, NY 12203 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,304.30
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Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known) 19-13196
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3.78	Nonpriority creditor's name and mailing address SJM Partners, Inc. 11890 Sunrise Valley Drive - Suite 554 Reston, VA 20191 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$898,682.32
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3.79	Nonpriority creditor's name and mailing address Spectrum Business PO Box 11820 Newark, NJ 07101-8120 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$164.45
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3.80	Nonpriority creditor's name and mailing address SRS Real Estate Partners-Northeast, LLC 366 Madison Avenue - 5th Floor New York, NY 10017 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation - Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,000.00
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3.81	Nonpriority creditor's name and mailing address STV Incorporated 205 West Walsh Drive Douglassville, PA 19518 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$418,595.40
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3.82	Nonpriority creditor's name and mailing address TechClean Industries LTD 145 Comac Street Ronkonkoma, NY 11779 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,982.19
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3.83	Nonpriority creditor's name and mailing address The Cafe at 178th LLC 686 Bronx River Road - No. 5G Yonkers, NY 10704 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation - Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.84	Nonpriority creditor's name and mailing address The Metro Group Inc. 50-23 23rd Street Long Island City, NY 11101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known)	19-13196
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3.85	Nonpriority creditor's name and mailing address The Mirram Group, LLC 5030 Broadway - Suite 807 New York, NY 10034 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,000.00
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3.86	Nonpriority creditor's name and mailing address TRC Companies Inc. PO Box 536282 Pittsburgh, PA 15253-5904 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,634.02
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3.87	Nonpriority creditor's name and mailing address Troutman Sanders LLP PO Box 933652 Atlanta, GA 31193-3652 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,756.48
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3.88	Nonpriority creditor's name and mailing address Tutor Perini Building Corporation 1600 Arch Street, #300 Philadelphia, PA 19103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Arbitration - Pending</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,000,000.00
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3.89	Nonpriority creditor's name and mailing address Veritext New York Reporting Co. 330 Old Country Road - Suite 300 Mineola, NY 11501 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,928.85
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3.90	Nonpriority creditor's name and mailing address Victor Sidberry GWB 4971 d/b/a VS Berry 730 East 165th Street Bronx, NY 10456 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,382.57
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3.91	Nonpriority creditor's name and mailing address William Miranda Yury Bachayev Cobbler & Shine 4211 GWB, LLC PO Box 671089 Flushing, NY 11367 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,231.99
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Debtor	GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC <small>Name</small>	Case number (if known)	19-13196
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3.92	Nonpriority creditor's name and mailing address WJE Engineers & Architects, P.C. PO Box 204645 Dallas, TX 75320-4645 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,727.50
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3.93	Nonpriority creditor's name and mailing address Zetlin & DeChiara LLP 801 Second Avenue New York, NY 10017 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$945,781.53
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Adam M. Hurwitz, Esq. The Peregman Firm, P.L.L.C. 250 West 57th Street - Suite 401 New York, NY 10107	Line <u>3.54</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Annie Rodriguez 94 West Prospect Street Nanuet, NY 10954	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	David L. Feld, Esq. The Feld Law Firm P.C. 600 Mamaroneck Avenue - Suite 400 Harrison, NY 10528	Line <u>3.46</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Eugene Orloff c/o Vista Eyecare, PLLC 817-819 West 181st Street New York, NY 10033	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Furgang & Adwar, LLP 515 Madison Avenue - Suite 6W New York, NY 10021	Line <u>3.83</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Goldfarb & Fleece LLP 345 Park Avenue - 33 FL New York, NY 10154	Line <u>3.78</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	Guillermo Reyes 47 Van Buren Avenue Teaneck, NJ 07666	Line <u>3.39</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	GWB Juice Bar LLC 3363 Sedgwick Avenue - Apt. 2F Bronx, NY 10463	Line <u>3.44</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor		Case number (if known)
Name		
Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?
		Last 4 digits of account number, if any
4.9	Inho Shin 30 Jeffrey Lane Great Neck, NY 11020	Line <u>3.45</u> <input type="checkbox"/> Not listed. Explain _____
4.10	Issac A. Gindi 1865 East 8th Avenue Brooklyn, NY 11223	Line <u>3.78</u> <input type="checkbox"/> Not listed. Explain _____
4.11	Jorge Alex Peralta 15 Ceely Ct Allendale, NJ 07401	Line <u>3.47</u> <input type="checkbox"/> Not listed. Explain _____
4.12	Jose A. Galeas 686 Bronx River Road, #5G Yonkers, NY 10704	Line <u>3.48</u> <input type="checkbox"/> Not listed. Explain _____
4.13	Joseph E. Gorczyca, Esq. Law Offices of Michael S. Lamonsoff PLLC Financial Square - 32 Old Slip, 8th FL New York, NY 10005	Line <u>3.52</u> <input type="checkbox"/> Not listed. Explain _____
4.14	KONE Inc. Metro New York 1384 Broadway, 21st Floor New York, NY 10018	Line <u>3.49</u> <input type="checkbox"/> Not listed. Explain _____
4.15	Luiz Perez 275 West 238th Street - 5K Bronx, NY 10463	Line <u>3.44</u> <input type="checkbox"/> Not listed. Explain _____
4.16	Michael Orloff c/o Vista Eyecare, PLLC 817-819 West 181st Street New York, NY 10033	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____
4.17	Nayla Mejia 3363 Sedgwick Avenue - Unit 2F Bronx, NY 10463	Line <u>3.44</u> <input type="checkbox"/> Not listed. Explain _____
4.18	Nayla Mejia 3363 Sedgwick Avenue - Unit 2F Bronx, NY 10463	Line <u>3.62</u> <input type="checkbox"/> Not listed. Explain _____
4.19	Pepper Hamilton LLP 3000 TWO LOGAN SQUARE Philadelphia, PA 19103-2799	Line <u>3.88</u> <input type="checkbox"/> Not listed. Explain _____
4.20	Port Authority of NY & NJ 225 Park Avenue South - 15 Floor New York, NY 10003	Line <u>3.67</u> <input type="checkbox"/> Not listed. Explain _____

Debtor		Case number (if known)
GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC		19-13196
Name		
Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?
		Last 4 digits of account number, if any
4.21	Port Authority of NY & NJ 225 Park Avenue South - 15 Floor Attn: Amy Fisher, Esq. New York, NY 10003	Line <u>3.67</u> <input type="checkbox"/> Not listed. Explain _____
4.22	Raul Gil 475 North Avenue Fort Lee, NJ 07024	Line <u>3.69</u> <input type="checkbox"/> Not listed. Explain _____
4.23	Simpson Gumpertz & Heger Inc. PO Box 843476 Boston, MA 02284-3476	Line <u>3.75</u> <input type="checkbox"/> Not listed. Explain _____
4.24	Skadden, Arps, Slate, Meagher & Flom LLP 4 Times Square Attn: Christine Okike, Esq. New York, NY 10036	Line <u>3.67</u> <input type="checkbox"/> Not listed. Explain _____
4.25	Stefano A. Filippazzo, Esq. Stefano A. Filippazzo, P.C. 16 Court Street - 28th FL. Brooklyn, NY 11241	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____
4.26	The Perecman Firm, PLLC 250 West 57th Street - Suite 401 New York, NY 10107	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____
4.27	Vladimir Dvoretzky c/o Vista Eyecare, PLLC 817-819 181st Street New York, NY 10033	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____
4.28	William Miranda 120 Union Street Mineola, NY 11501	Line <u>3.91</u> <input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>51,858,339.16</u>
5c.	\$ <u>51,858,339.16</u>

Fill in this information to identify the case:

Debtor name **GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **19-13196**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Insurance Premium Financing Agreement**

State the term remaining

List the contract number of any government contract

**Bank Direct Capital Finance, a division of Texas Capital Bank, N.A.
150 North Field Drive - Suite 190
Lake Forest, IL 60045**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

**Blink Broadway Marketplace, Inc. d/b/a Blink Fitness
c/o Equinox Holdings, Inc.
895 Broadway - 3rd FL
New York, NY 10003**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

**Cafe Buunni, GWB Inc.
213 Pinehurst Avenue
New York, NY 10033**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

**Citibank, N.A.
4201 Broadway - Space #E 1.4
New York, NY 10033**

Debtor 1 **GEORGE WASHINGTON BRIDGE BUS STATION**
DEVELOPMENT VENTURE LLC

First Name Middle Name Last Name

Case number (if known) **19-13196**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

Cobbler & Shine 4211 GWB, LLC
PO Box 671089
Flushing, NY 11367

2.6. State what the contract or lease is for and the nature of the debtor's interest **Fire Preventive Maintenance Agreement**

State the term remaining

List the contract number of any government contract

DavED Fire Systems, Inc.
307 West Pleasant View Avenue
Hackensack, NJ 07601

2.7. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

FFC Accounting, Inc.
5030 Broadway - Suite 711
New York, NY 10034

2.8. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy - Excess Liability**

State the term remaining

List the contract number of any government contract

Fireman's Fund Insurance Company
AmWins Brokerage of New Jersey
Raritan Plaza
110 Fieldcrest Avenue
Edison, NJ 08837

2.9. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

First Financial Consulting Group
5030 Broadway - Suite 711
New York, NY 10034

2.10. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

Gateway Newstands
c/o Tobmar International, Inc.
240 Chrislea Road, Woodbridge
Ontario, Canada L4L 8V1

Debtor 1 **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

First Name Middle Name Last Name

Case number (if known) **19-13196**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining _____

List the contract number of any government contract _____

**Greg the Iconic Look, LLC
c/o Mildred Ortega
306 Greenview Drive
Lancaster, PA 17601**

2.12. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining _____

List the contract number of any government contract _____

**GW&L Food Corp.
4211 Broadway
New York, NY 10033**

2.13. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining _____

List the contract number of any government contract _____

**GWB 4971 d/b/a VS Berry
730 East 165th Street
Bronx, NY 10456**

2.14. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease/
Lease Assignment**

State the term remaining _____

List the contract number of any government contract _____

**GWB Juice Bar LLC
374 Wadsworth Avenue - Apt. 4F
New York, NY 10040**

2.15. State what the contract or lease is for and the nature of the debtor's interest **Management Agreement**

State the term remaining _____

List the contract number of any government contract _____

**GWB Ninety-Nine, LLC
1 Shore Avenue - Unit 359
Oyster Bay, NY 11771**

Debtor 1 **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

First Name Middle Name Last Name

Case number (if known) **19-13196**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.16. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy - General Liability**

State the term remaining

List the contract number of any government contract

**Hiscox Insurance Company Inc.
104 South Michigan Avenue - Suite 600
Chicago, IL 60603**

- 2.17. State what the contract or lease is for and the nature of the debtor's interest **Elevator Advertising Agreement**

State the term remaining

List the contract number of any government contract

**Hispanic Indoor Media
5547 Main Street
Williamsville, NY 14221**

- 2.18. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy - Excess Property**

State the term remaining

List the contract number of any government contract

**Homeland Insurance Company of Delaware
CRC Swett
1 Financial Sq - Suite 401
New York, NY 10005**

- 2.19. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

**In Beauty Supply
c/o Inho Beauty Inc.
1429 St. Nicholas Avenue
New York, NY 10033**

- 2.20. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

**Juan Pablo Duarte Foundation
4211 Broadway - Suite 23A
Attn: Laura Acosta
New York, NY 10033**

- 2.21. State what the contract or lease is for and the nature of the debtor's interest **Elevator Maintenance Agreement**

State the term remaining

**KONE Inc.
Metro New York
1384 Broadway, 21st Floor
New York, NY 10018**

Debtor 1 **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

First Name Middle Name Last Name

Case number (if known) **19-13196**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.22. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract _____

**Lerner New York, Inc. d/b/a New York
& Company
330 West 34th Street - 6th FL
New York, NY 10001**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract _____

**Lulu's and Angie's Pastries, LLC
275 West 238th Street
Bronx, NY 10463**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract _____

**Marshalls of MA, Inc.
770 Cochituate Road
Framingham, MA 01701**

2.25. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy - Terrorism**

State the term remaining

List the contract number of any government contract _____

**Miller Insurance Services LLP
70 Mark Lane
London EC3R 7NQ
United Kingdom**

2.26. State what the contract or lease is for and the nature of the debtor's interest **Lease Assignment**

State the term remaining

List the contract number of any government contract _____

**Miranda International Inc.
509 Madison Avenue, Lower Level
New York, NY 10022**

Debtor 1 **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

First Name Middle Name Last Name

Case number (if known) **19-13196**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

**Nail Lounge GWB LLC
4752 Broadway
New York, NY 10040**

2.28. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy - Excess Liability**

State the term remaining

List the contract number of any government contract

**Navigators Insurance Company
AmWins Brokerage of New Jersey
Raritan Plaza
110 Fieldcrest Avenue
Edison, NJ 08837**

2.29. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy - Excess Liability**

State the term remaining

List the contract number of any government contract

**North River Insurance Company
AmWins Brokerage of New Jersey
Raritan Plaza
110 Fieldcrest Ave
Edison, NJ 08837**

2.30. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

**PNC Bank, National Association
c/o PNC Realty Service
Two PNC Plaza
620 Liberty Avenue - 19th FL
Pittsburgh, PA 15222-2401**

2.31. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Port Authority of NY & NJ
PO Box 95000
Philadelphia, PA 19195-1517**

2.32. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

**RCBS Media Group, LLC
236 Fulton Avenue - Suite 214
Hempstead, NY 11550**

Debtor 1 **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

First Name Middle Name Last Name

Case number (if known) **19-13196**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

- 2.33. State what the contract or lease is for and the nature of the debtor's interest **Fire Prevention Contract**

State the term remaining

List the contract number of any government contract _____

**Sirina Fire Protection Corp.
151 Herricks Road
New Hyde Park, NY 11040**

- 2.34. State what the contract or lease is for and the nature of the debtor's interest **Commercial Insurance Policy**

State the term remaining

List the contract number of any government contract _____

**Starr Surplus Lines Insurance Company
399 Park Avenue - 8th FL
New York, NY 10022**

- 2.35. State what the contract or lease is for and the nature of the debtor's interest **Leased Premises - Professional Services Agreement, as subsequently amended**

State the term remaining

List the contract number of any government contract _____

**STV Incorporated
225 Park Avenue South - 5th Floor
Attn: Thomas Anderson, Senior VP
New York, NY 10003**

- 2.36. State what the contract or lease is for and the nature of the debtor's interest **Reserved Premises - Professional Services Agreement, as subsequently amended**

State the term remaining

List the contract number of any government contract _____

**STV Incorporated
225 Park Avenue South - 5th Floor
Attn: Thomas Anderson, Senior VP
New York, NY 10003**

- 2.37. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract _____

**The Gap, Inc.
2 Folsom Street
San Francisco, CA 94105**

Debtor 1 **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

First Name Middle Name Last Name

Case number (if known) **19-13196**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.38. State what the contract or lease is for and the nature of the debtor's interest **Water Treatment Contract**

State the term remaining

List the contract number of any government contract

**The Metro Group, Inc.
50-23 Twenty-Third Street
Long Island City, NY 11101**

2.39. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

**Ticketro, LLC
5030 Broadway - Suite 675
New York, NY 10034**

2.40. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract

**Time Warner Cable New York City LLC
120 East 23rd Street
New York, NY 10010**

2.41. State what the contract or lease is for and the nature of the debtor's interest **Construction Agreement**

State the term remaining

List the contract number of any government contract

**Tutor Perini Building Corporation
1600 Arch Street, #300
Philadelphia, PA 19103**

2.42. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy - Terrorism**

State the term remaining

List the contract number of any government contract

**Underwriters Lloyds London(IL)
CRC Swett
32 Old Slip
New York, NY 10005**

2.43. State what the contract or lease is for and the nature of the debtor's interest **General Liability Policy**

State the term remaining

**Underwriters Lloyds London(IL)
CRC Swett
1 North Franklin - 14th FL
Chicago, IL 60606**

Debtor 1 **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

First Name Middle Name Last Name

Case number (if known) **19-13196**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.44. State what the contract or lease is for and the nature of the debtor's interest **Subtenant Lease**

State the term remaining

List the contract number of any government contract _____

**Vista Eyecare, PLLC
817-819 West 181st Street
New York, NY 10033**

2.45. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy - Excess Liability**

State the term remaining

List the contract number of any government contract _____

**Westchester Fire Insurance Company
AmWins Brokerage of New Jersey
Raritan Plaza
110 Fieldcrest Ave
Edison, NJ 08837**

Fill in this information to identify the case:

Debtor name **GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **19-13196**

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **GWB Development Partners LLC**
c/o SJM Partners, Inc.
11890 Sunrise Valley Drive - Suite 554
Reston, VA 20191
Guarantor

Upper Manhattan Empowerment Zone

☒ D **2.6**
☐ E/F _____
☐ G _____

2.2 **Isaac A. Gindi**
1865 East 8th Street
Brooklyn, NY 11223

Upper Manhattan Empowerment Zone

☒ D **2.6**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name **GEORGE WASHINGTON BRIDGE BUS STATION DEVELOPMENT VENTURE LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **19-13196**

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2019** to **Filing Date**

☒ Operating a business
☐ Other _____

\$3,824,163.00

For prior year:
From **1/01/2018** to **12/31/2018**

☒ Operating a business
☐ Other _____

\$3,179,504.00

For year before that:
From **1/01/2017** to **12/31/2017**

☒ Operating a business
☐ Other _____

\$882,697.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2019** to **Filing Date**

Interest

\$0.00

For prior year:
From **1/01/2018** to **12/31/2018**

Interest

\$1,403.00

For year before that:
From **1/01/2017** to **12/31/2017**

Interest

\$7,618.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Botsaris Morris Realty Group 358 Fifth Avenue - Suite 902 New York, NY 10001	7/9/2019	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Commissions</u>
3.2. Daniel B. Katz & Associates, Corp. 920 Sylvan Avenue - Suite 220 Englewood Cliffs, NJ 07632	7/9/2019	\$13,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Commissions</u>
3.3. Upper Manhattan Empowerment Zone Development Corp. 920 Sylvan Avenue - Suite 220 Englewood Cliffs, NJ 07632	7/11/2019	\$47,219.76	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Con Edison JAF Station PO Box 1702 New York, NY 10116-1702	7/10/2019 8/19/2019 9/15/2019	\$53,034.53	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utility</u>
3.5. Security USA, Inc. 336 West 37th Street - Suite 450 New York, NY 10018	7/16/2019 8/5/2019 8/22/2019 9/4/2019 9/23/2019	\$62,210.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Fire Watch</u>
3.6. Facility Value Inc. 5030 Broadway - Suite 633 New York, NY 10034	7/16/2019 8/5/2019 9/4/2019	\$72,986.98	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Janitorial</u>
3.7. Miguel A. Rey 12 Greystone Terrace Yonkers, NY 10701	7/19/2019 8/5/2019 8/20/2019 9/4/2019 9/20/2019	\$18,328.07	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Building Superintendent</u>

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Bel Palazzo 325 Homidge Road Mamaroneck, NY 10543	7/19/2019 8/22/2019 9/4/2019	\$16,540.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Punch List - Anthony DeRogatis</u>
3.9. Elite Facilities Consulting LLC 9 North Ferris Street Irvington, NY 10533	7/19/2019 8/5/2019 8/20/2019 9/4/2019 9/20/2019	\$35,416.65	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Building Engineer</u>
3.10 Envirocon Financial Inc. 104 Brattle Circle Melville, NY 11747	7/19/2019 8/5/2019 8/20/2019 9/4/2019 9/20/2019	\$29,396.31	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>CFO Services</u>
3.11 Bank Direct Capital Finance PO Box 660448 Dallas, TX 75266-0448	8/2/2019 8/21/2019 9/18/2019	\$90,838.57	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.12 BAK Advisors 626 South State St. Newtown, PA 18940	8/5/2019 8/20/2019	\$40,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Independent Member</u>
3.13 KONE Inc. PO Box 7247 Philadelphia, PA 19170-6082	8/5/2019 8/22/2019 9/4/2019	\$51,600.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Elevator/Escalator Service</u>
3.14 The Metro Group Inc. 50-23 23rd Street Long Island City, NY 11101	8/9/2019 8/19/2019 9/4/2019	\$7,861.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Water Treatment</u>
3.15 Sirina Fire Protection Corp. 151 Herricks Road New Hyde Park, NY 11040	8/9/2019 8/19/2019	\$8,625.62	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Fire Systems</u>

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.16 Cole Schotz PC Court Plaza North 25 Main Street PO Box 800 Hackensack, NJ 07602-0800	10/4/2019	\$300,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Retainer - Legal
3.17 Houlihan Lokey Capital 111 South Wacker Drive - 37th Fl Chicago, IL 60606	10/7/2019	\$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Retainer - IB Services

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Four One Equities LLC 33 Flying Point Road - Suite 124 Southampton, NY 11968	11/1/2018 11/29/2018 12/28/2018 2/1/2019 3/1/2019 4/1/2019 5/1/2019 5/31/2019 7/5/2019	\$82,499.91	Management Fees
4.2. GWB Marketplace Management LLC 33 Flying Point Rd. - Suite 124 Southampton, NY 11968	11/1/2018 11/29/2018 12/28/2018 2/1/2019 3/1/2019 4/1/2019 5/1/2019 5/31/2019 7/5/2019	\$88,846.05	Management Fees
4.3. Paul Slayton 1 Shore Avenue - Unit 359 Oyster Bay, NY 11771	5/31/2019	\$4,000.00	Expense Reimbursement
4.4. Douglas Slayton 311 Mill Hill RD Mill Neck, NY 11765	10/26/2018 3/31/2019 5/23/2019 6/25/2019 7/12/2019	\$811.33	Expense Reimbursement
4.5. SJM Partners, Inc. 11890 Sunrise Valley Drive - Suite 554 Reston, VA 20191	12/31/2018 1/3/2019 1/25/2019 4/25/2019 5/31/2019	\$200,633.85	Shared personnel reimbursement - FC/AD

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.6. Stephen J. Garchik c/o SJM Partners, Inc. 11890 Sunrise Valley Drive - Suite 554 Reston, VA 20191	6/6/2019	\$10,388.55	Contemporaneous Exchange (reimbursement) for payments made to Upper Manhattan Empowerment Zone Development Corp.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Stempel Bennett Claman & Hochberg, P.C. 675 Third Avenue - 31st FL New York, NY 10017	Cash	10/4/2019	\$80,066.15

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	George Washington Bridge Bus Station Development Venture, LLC v. Tutor Perini Building Corp. 001-0002-7881	Breach of contract	American Arbitration Association 1301 Atwood Avenue - Suite 211N Johnston, RI 02919	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Tutor Perini Building Corp. George Washington Bridge Bus Station Development Venture, LLC, et al. 19-05344	Breach of contract	U.S. District Court for the Southern District of New York 500 Pearl Street New York, NY 10007-1312	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Stempel Bennett Claman & Hochberg, P.C. v. George Washington Bridge Bus Station Development Venture, LLC 651809/2016	Non-payment of legal fees	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4.	Perez v. Port Authority of New York and New Jersey et al. 154910/2018	Personal injury action under New York's labor law	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	George Washington Bridge Bus Station and Infrastructure Development Fund, LLC v. George Washington Bridge Bus Station Development Venture LLC et al. 850155/2019	Foreclosure action	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	SRS Real Estate Partners-Northeast, L.L.C. v. George Washington Bridge Bus Station Development Venture LLC 653405/2019	Breach of contract	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Green v. Port Authority of New York and New Jersey et al. 153931/2017	Personal injury action under New York's labor law	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Williams v. Port Authority of New York and New Jersey et al. 154033/2017	Personal injury action under New York's labor law	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Ayars v. Port Authority of New York and New Jersey et al. 158178/2017	Personal injury action under New York's labor law	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	Wortham v. George Washington Bridge Bus Station Development Venture LLC 159755/2018	Personal injury action under New York's labor law	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	Mahoney v. George Washington Bridge Bus Station Development Venture LLC et al. 33198/2018E	Personal injury action under New York's labor law	Supreme Court, Bronx County 851 Grand Concourse Bronx, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12	FTI Consulting, Inc. v. George Washington Bridge Bus Station Development Venture LLC 655425/2019	Breach of contract	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	Café at 178th LLC et al. v. George Washington Bridge Bus Station Development Venture LLC 652001/2019	Breach of contract	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.14	Padilla v. The City of New York 159235/2019	Tort	Supreme Court, New York County 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	Castro v. Port Authority of New York and New Jersey et al. 24002/2015E	Tort	Supreme Court, Bronx County 851 Grand Concourse Bronx, NY 10451	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Cole Schotz P.C. 1325 Avenue of the Americas - 19th FL New York, NY 10019		various	\$600,115.50
	Email or website address http://www.coleschotz.com/			
	Who made the payment, if not debtor? Certain payments made by Debtor's equity holders			
11.2.	Houlihan Lokey Capital Inc. Accounts Receivable Department 10250 Constellation Blvd. - 5th FL Los Angeles, CA 90067		10/7/2019	\$50,000.00
	Email or website address https://hl.com/			
	Who made the payment, if not debtor?			
11.3.	Sills Cummis & Gross P.C. One Riverfront Plaza Newark, NJ 07102		various	\$19,522.08
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	11890 Sunrise Valley Drive - Suite 554 Reston, VA 20191	10/7/2016 to 10/6/2019
14.2.	104 Brattle Circle Melville, NY 11747	10/7/2016 to Present
14.3.	4211 Broadway New York, NY 10033	10/7/2016 to Present

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor provides

If debtor provides meals
and housing, number of
patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☒ Yes. State the nature of the information collected and retained.

**The Debtor retains certain personally identifiable information
regarding its tenants and tenant guarantors.**

Does the debtor have a privacy policy about that information?

- ☒ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
CubeSmart 1376 Cromwell Avenue Bronx, NY 10452	Miguel A. Rey 12 Greystone Terrace Yonkers, NY 10701	Paper files File Cabinets Drawing Table	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
	Stephen Winiarski 104 Brattle Circle Melville, NY 11747		
	Frank Clark 1100 Brickell Bay Drive - Apt 49 Miami, FL 33131		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Stephen Winiarski 104 Brattle Circle Melville, NY 11747	1/2015 to Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Baker Tilly Virchow Krause, LLP 6219 Leesburg Pike - Suite 800 Vienna, VA 22182	1/2015 to 9/2018

Name and address	Date of service From-To
26b.2. Cowan Spinosa & Booth LLC 47 Post Avenue Westbury, NY 11590	4/2019 to 9/2019

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Stephen Winiarski 104 Brattle Circle Melville, NY 11747	

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

Name and address

**If any books of account and records are
unavailable, explain why**

26c.2. **James Hyland
46 Beacon Hill
Sparta, NJ 07871**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **DVCI CDE X111
22 East Jackson Street
Phoenix, AZ 85004**

26d.2. **GSNMF Sub-CDE 12 LLC
c/o Goldman Sachs Bank USA
200 West Street
New York, NY 10282-2198**

26d.3. **LIIF Sub-CDE XXVI LLC
50 California Street - Suite 2900
San Francisco, CA 94111**

26d.4. **Upper Manhattan Empowerment Zone
Development Corp. - Blair Duncan
55 West 125th Street, 11th Floor
New York, NY 10027**

26d.5. **New York City Regional Center
299 Broadway - Suite 1220
New York, NY 10007**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

**Position and nature of any
interest**

**% of interest, if
any**

Bernard A. Katz

**626 S. State
Newtown, PA 18940**

Manager

N/A

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

Name	Address	Position and nature of any interest	Period during which position or interest was held
Douglas Slayton	311 Mill Hill Road Mill Neck, NY 11765	Manager	March 16, 2006 to September 23, 2019
Name	Address	Position and nature of any interest	Period during which position or interest was held
Stephen J. Garchik	c/o SJM Partners, Inc. 11890 Sunrise Valley Drive - Suite 554 Reston, VA 20191	Manager	March 16, 2006 to September 23, 2019
Name	Address	Position and nature of any interest	Period during which position or interest was held
Marketplace GWB LLC	11890 Sunrise Valley Dr - Suite 554 Reston, VA 20191	Managing Member	March 16, 2006 to September 29, 2019
Name	Address	Position and nature of any interest	Period during which position or interest was held
GWB Development Partners LLC	c/o SJM Partners, Inc. 11890 Sunrise Valley Drive - Suite 554 Reston, VA 20191	Managing Member	March 16, 2006 to September 29, 2019
Name	Address	Position and nature of any interest	Period during which position or interest was held
Stephen McBride	7305 Churchill Road Mc Lean, VA 22101	Manager	March 16, 2006 to September 23, 2019

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 . Four One Equities LLC 33 Flying Point Road - Suite 124 Southampton, NY 11968	82,499.91	11/1/2018 11/29/2018 12/28/2018 2/1/2019 3/1/2019 4/1/2019 5/1/2019 5/31/2019 7/5/2019	Management Fees
Relationship to debtor Affiliate of Debtor			

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	GWB Marketplace Management LLC 33 Flying Point Rd. - Suite 124 Southampton, NY 11968	88,846.05	11/1/2018 11/29/2018 12/28/2018 2/1/2019 3/1/2019 4/1/2019 5/1/2019 5/31/2019 7/5/2019	Management Fees
	Relationship to debtor Manager			
30.3	Paul Slayton 1 Shore Avenue - Unit 359 Oyster Bay, NY 11771	4,000.00	5/31/2019	Expense Reimbursement
	Relationship to debtor Relative of person in control			
30.4	Douglas Slayton 311 Mill Hill RD Mill Neck, NY 11765	811.33	10/26/2018 3/31/2019 5/23/2019 6/25/2019 7/12/2019	Expense Reimbursement
	Relationship to debtor Person in control			
30.5	SJM Partners, Inc. 11890 Sunrise Valley Drive - Suite 554 Reston, VA 20191	200,633.85	12/31/2018 1/3/2019 1/25/2019 4/25/2019 5/31/2019	Shared personnel reimbursement
	Relationship to debtor Affiliate of Debtor			
30.6	Stephen J. Garchik c/o SJM Partners, Inc. 1930 Issac Newton Square West - Suite 207 Reston, VA 20190	10,388.55	6/6/2019	Contemporaneous exchange (reimbursement) for payments made to Upper Manhattan Empowerment Zone Development Corp.
	Relationship to debtor Person in control			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Debtor **GEORGE WASHINGTON BRIDGE BUS STATION
DEVELOPMENT VENTURE LLC**

Case number (if known) **19-13196**

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 4, 2019


Signature of individual signing on behalf of the debtor

Bernard A. Katz
Printed name

Position or relationship to debtor **Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes